



**NON-BINDING CONVENIENCE TRANSLATION
- significantly shortened -**

**Agenda for the Annual General Meeting
on Friday, 13 July 2018, 10.00 am
in the Quadriga Forum,
Werderscher Markt 15, 10117 Berlin**

1. Presentation of the adopted financial statements, approved consolidated financial statements, and combined management report for Medios AG and the Group as of 31 December 2017 and the report of the Supervisory Board report for the financial year 2017
2. Discharge of the members of the Executive Board for the financial year 2017
3. Discharge of the members of the Supervisory Board for the financial year 2017
4. Appointment of the auditors of the financial statements and consolidated financial statements for the financial year 2018 and of the auditor for the audit review of interim financial reports
5. Resolution on the authorisation to purchase and use treasury shares in accordance with Sec. 71 para. 1 No. 8 German Stock Corporation Act (AktG) and to exclude subscription rights and rights of tender; revocation of the existing authorisation to purchase treasury shares
6. Resolution on the cancelation of the Authorised Capital 2015/I, Authorised Capital 2015/II, Authorised Capital 2016/III and Authorised Capital 2017/I and on the creation of new Authorised Capital 2018/I with the authorisation to exclude subscription rights, and on the corresponding amendments to the Articles of Association
7. Resolution on the authorisation to issue subscription rights to the employees of the company and entities, in which the company has a major interest (Stock Option Program 2018), and on the creation of contingent capital (Contingent Capital 2018) and amendments to the Articles of Association
8. Resolution on the approval of the profit-and-loss transfer agreements with Medios Digital GmbH, Medios Individual GmbH, Medios Manufaktur GmbH and Medios Pharma GmbH
9. Resolution on the amendment to Art. 21 of the Articles of Association
10. Resolution on the adjustment of the corporate purpose and the corresponding amendment to Art. 2 of the Articles of Association
11. Resolution on the determination of the remuneration of the Supervisory Board

If you have any questions, please do not hesitate to ask us.

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