

NON-BINDING CONVENIENCE TRANSLATION

– significantly shortened –

Agenda for the Annual General Meeting
on Wednesday, 10 July 2019, 10.00 am
Sofitel Berlin Kurfürstendamm
Augsburger Straße 41, 10789 Berlin

1. Presentation of the adopted financial statements, the approved consolidated financial statements and the combined management report (including the explanatory reports on the disclosures pursuant to Sec. 289a, para. 1, and Sec. 315a, para. 1, of the HGB) for Medios AG and the Group as of 31 December 2018 and the report of the Supervisory Board for the financial year 2018
2. Resolution on the allocation of the distributable profit for the financial year 2018
3. Discharge of the members of the Management Board for the financial year 2018
4. Discharge of the members of the Supervisory Board for the financial year 2018
5. Appointment of the auditors of the financial statements and consolidated financial statements for the financial year 2019 and of the auditor for the audit review of interim financial reports
6. Resolution on the creation of a new Authorised Capital 2019/1 with authorisation to exclude subscription rights, and on corresponding amendments to the Articles of Association
7. Resolution on the approval of the profit-and-loss transfer agreement with Medios Analytics GmbH
8. Resolution on the amendment to Sec. 15 and 16 of the Articles of Association
9. Resolution on the amendment to Sec. 19 of the Articles of Association
10. Resolution on the amendment to Sec. 8, para. 2 and 3, of the Articles of Association
11. Resolution on the amendment to Sec. 10 of the Articles of Association
12. Resolution on the granting of a new authorisation for the Management Board to issue convertible/warrant bonds and to exclude subscription rights, and on the creation of a Contingent Capital 2019 as well as corresponding amendments to the Articles of Association

If you have any questions, please do not hesitate to ask us.

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